

Private Equity Advisory

BRIDGING UNDERWRITING TO REALIZED VALUE

Big 4-Trained. Sponsor-Built.



Institutional rigor for the middle market.

We partner with investors and management from **financial diligence** through the **first 100 days** and **ongoing leadership** – aligning deal assumptions with post-close finance execution.

CLIENT PROFILE & SCALE

\$5-250M

Revenue

\$1-50M

EBITDA

NATIONAL REACH

75+

Private Equity Clients

200+

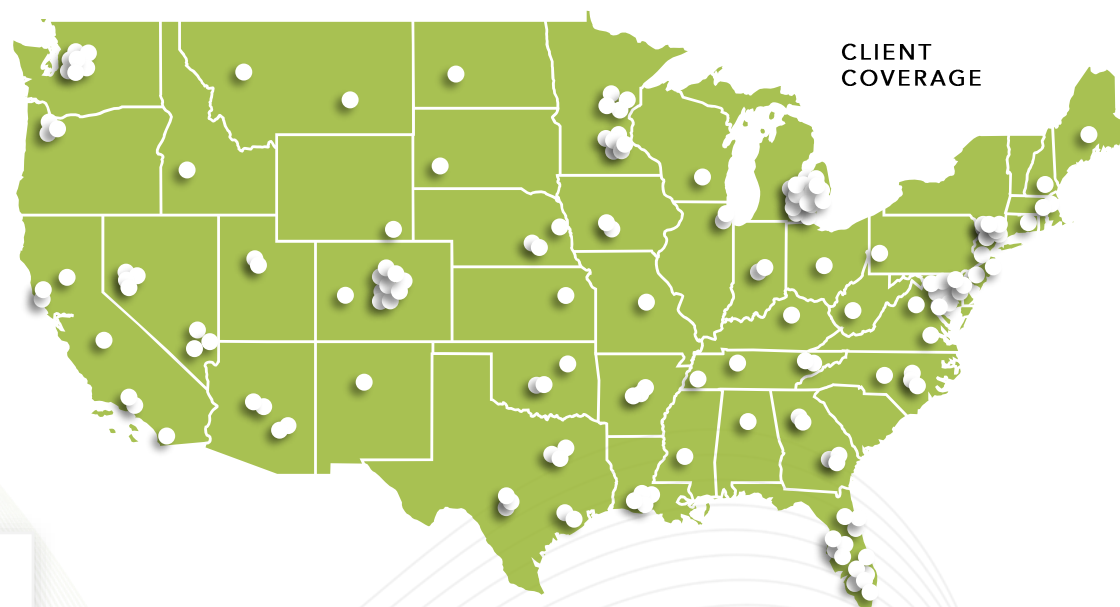
Portfolio Companies

25+

Industries Served

30+

Professionals



One Firm for Diligence, Closing, & Execution

Eliminating the disconnect between underwriting and post-close finance execution.



UNDERWRITE & CLOSE

Deal Execution.

Quality of Earnings (QoE)

- Quantify sustainable EBITDA and identify valuation risks impacting price, structure, and performance.

Transaction Readiness

- Prepare financials for diligence and manage working capital & closing mechanics to ensure a credible, defensible process.

Financial Modeling

- Build models to evaluate structure, returns, and sensitivity across scenarios.



EXECUTE

First 100 Days.

Opening Balance Sheet

- Build GAAP-aligned opening balance sheet and establish a baseline for post-close reporting.

NWC & Closing Mechanics

- Execute NWC true-ups and closing adjustments aligned with purchase agreement terms.

Integration & Transition

- Stabilize finance across systems and teams; execute a 100-day plan to ensure continuity.



SCALE

Ongoing Leadership.

Fractional & Interim Leadership

- Lead CFO, Controller, and FP&A functions to maintain momentum during team build-out.

FP&A & Reporting Infrastructure

- Deliver board-ready reporting, forecasting, and KPIs that enable faster, higher-quality decisions.

Finance & Accounting Ops

- Build scalable close, controls, and cash management to support growth, add-ons, and capital complexity.

When Clients Bring Us In



DEAL EXECUTION & ADD-ON STRATEGY

- Platform investments and portfolio companies executing add-on strategies
- Tight coordination across QoE, modeling, and closing mechanics
- Continuity required from diligence through close



FIRST 100 DAYS & POST-CLOSE EXECUTION

- Establishing board-ready reporting, forecasting, and KPI visibility
- Integrating systems, processes, and teams
- Translating diligence findings into operating execution



SCALING FINANCE FUNCTIONS

- Build finance infrastructure for sponsor-backed reporting and growth
- Implement reliable financials, controls, and visibility into performance
- Lead the execution and scaling of the finance function



TRANSACTION READINESS

- Preparing founder-owned businesses for institutional ownership
- Cleaning up financials ahead of a sale or recapitalization
- Positioning the business for a credible diligence process

Trusted by Sponsors & Portfolio Companies



GRAHAM
PARTNERS



COPLEY | EQUITY | PARTNERS



BLUEJAY CAPITAL



ORANGEWOOD



AQUILA EQUITY PARTNERS





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